

NOTICES

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|-------------------|--|--------------------|-------------|
| Notice No. | 20170308-29 | Notice Date | 08 Mar 2017 |
| Category | Company related | Segment | Equity |
| Subject | Listing of Equity Shares of Narbada Gems and Jewellery Ltd | | |

Content

Trading Members of the Exchange are hereby informed that effective from Friday, March 10, 2017 the equity shares of Narbada Gems and Jewellery Ltd (Scrip Code: 519455) shall be listed and admitted to dealings on the Exchange in the list of 'XT' Group of Securities.

Members are requested to note that, the above security will be a part of special pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

| | | |
|---------------------------------|---|---|
| Name of the Company | : | Narbada Gems and Jewellery Ltd |
| Registered Office | : | Sadhna Building, 3-6-290/19, 1st Floor Hyderguda, Hyderabad, Telangana, 500059. |
| Securities | : | 2965710 Equity Shares @ Rs.10/- each |
| Distinctive numbers | : | 1 to 2965710 |
| Scrip Code | : | 519455 |
| Group | : | XT |
| Market Lot | : | 1 |
| Face Value & Paid up value | : | Rs.10/- each fully paid up |
| Scrip ID on BOLT System | : | NARBADA |
| Abbreviated name on BOLT System | : | NARBADA |
| ISIN No. | : | INE540C01021 |
| Lock-in details | : | NA |

1. The Trading in the scrip shall continue to remain in Trade-for-Trade segment till further notice since minimum of 50% of public shareholding of the company is not in demat form, as per extant SEBI guidelines.

2. The brief particulars of the scheme of reduction in capital are as mentioned below:

a) The scheme of reduction in capital of the Company was approved by the Hon'ble High Court of Judicature at Hyderabad for the State Of Telangana and Andhra Pradesh vide its order dated September 15, 2016.

b) As per the scheme, the issued, subscribed and paid-up equity capital of the company stand reduced by Reduction in the ratio of 55 New shares of Face value Rs.10/- each for every 100 Equity shares of face Value Rs,10/- each. Therefor the paid-up capital of company is reduced from Rs. 5,39,22,000/- (5392200 Equity shares of

Rs.10/- each) to Rs. 2,96,57,100/- (2965710 Equity shares of Rs.10/- each)

3. As per Exchange Notice No. 20170112-3 dated January 12, 2017 the company had fixed January 23, 2017 record date for giving effect to the reduction of share capital.

4. Trading members of the Exchange may also note that in respect of shares held in physical form, the company has issued new certificates without surrender of the old certificates of the company and accordingly old certificates shall stand cancelled.

5. Trading members of the Exchange are informed that the Equity Share certificates in Physical form bearing the under mentioned distinctive numbers of the company as stated alongside shall be good/bad delivery in the market.

| S r No. | Name of the company appearing on the share certificate | Distinctive Numbers | D a t e o f Issue | Good/Bad Delivery |
|---------|--|--|--------------------|-------------------|
| 1 | Narbada Gems and Jewellery Ltd | 1 – 5392200 (face value = Rs. 10/-each) | Before Record date | Bad |
| 2 | Narbada Gems and Jewellery Ltd | 1 – 2965710 (face value =Rs.10/-each) | After Record date | Good |

Hence, trading members should take due care and abundant caution while dealing/receiving/delivering these shares of the company from/to the market.

Nitin Pujari

Manager