



Date: 09.01.2021

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai -400001

**RE: Intimation of Board Meeting of the Board of Directors to be held on
Wednesday, 13th January, 2021**

Ref: Scrip Code: 519455

Dear Sir,

Please be informed that pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company will be held on **Wednesday, 13th January, 2021** at the Registered Office of the Company situated at 3-6-291/4/B, 2ND Floor, Hyderguda, Hyderabad - 500029 Telangana to discuss, amongst other items of the agenda, the following:

1. To take on record In Principle Approval Letter No. DCS/PREF/SD/PRE/932/2020-21 dated 01.01.2021 received from BSE Limited under Regulation 28 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015
2. To receive and take on record the Share Application Forms as received from the proposed allottees subscribing for equity share warrants convertible into equal number of equity shares on preferential basis in accordance with BSE In-Principle approval dated 01.01.2021.
3. To issue and allot 91, 00,000 Equity Warrants to the proposed allottees at a price of Rs. 17/- per warrant per warrant being warrants of Rs. 10/- together with a premium of Rs. 7/- per warrant be converted into Equity Shares on Preferential Basis to Promoters/Promoter Group and Non Promoter Individuals convertible into equal number of equity shares within a period of 18 months from the date of allotment of warrants pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Companies Act, 2013 and as approved by Shareholders in Annual General Meeting held on 11.12.2020.

Registered Office:

3-6-291/4/B, 2nd Floor, Hyderguda, Hyderabad-500 029. Telangana, India,
Ph: +91-40-48506411; Email : comsec@narbadajewellery.com; Website: www.narbadajewellery.com

Manufacturer, Exporter, Wholesalers, Retailers.

4. To authorize the Directors to give such notices as may be required, sign and execute the necessary documents relating to the said preferential issue and file the requisite e-forms with the Registrar of Companies, Telangana.
5. Any other item with the permission of chair in respect of the above and the ongoing Preferential Issue.

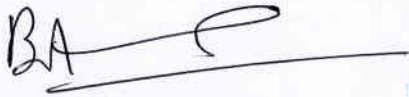
Since the trading window is already closed, no specific intimation is being given for the same.

Please arrange to take the same on record in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours truly,

FOR NARBADA GEMS AND JEWELLERY LIMITED



Bajranglal Agarwal
Chief Financial Officer

